CRAVATH, SWAINE & MOORE

RALPH L. MCAFEE HENRY W. DEKOSMIAN ALLEN F. MAULSBY STEWARD R. BROSS, JR. JOHN R. HUPPER SAMUEL C. BUTLER WILLIAM J. SCHRENK, JR. BENJAMIN F. CRANE JOHN F. HUNT GEORGE J. GILLESPIE, III RICHARD S. SIMMONS WAYNE E. CHAPMAN THOMAS D. BARR MELVIN L. BÉDRICK GEORGE T. LOWY ROBERT ROSENMAN ALAN J. HRUSKA JOHN E. YOUNG JAMES M. EDWARDS DAVID G. ORMSBY DAVID L. SCHWARTZ RICHARD J. HIEGEL CHRISTINE BESHAR ROBERT S. RIFKIND

DAVID BOIES DAVID O BROWNWOOD PAUL M. DODYK RICHARD M. ALLEN THOMAS R. BROME ROBERT D. JOFFE ROBERT F. MULLEN ALLEN FINKELSON RONALD S. ROLFE JOSEPH R. SAHID PAUL C. SAUNDERS MARTIN L. SENZEL DOUGLAS D. BROADWATER ALAN C. STEPHENSON RICHARD L. HOFFMAN MAX R. SHULMAN WILLIAM P. DICKEY STUART W. GOLD JOHN W. WHITE JOHN E. BEERBOWER EVAN R. CHESLER PATRICIA GEOGHEGAN D COLLIED KIRKHAM MICHAEL L. SCHLER

ONE CHASE MANHATTAN PLAZA COUNSEL MAURICE T. MOORE FRANCIS F. RANDOLPH, JR. NEW YORK, N. Y. 10005 TELEPHONE 212 422-3000 TELEX RCA 233663 WIID 125547 WUI 620976 CABLE ADDRESSES CRAVATH, N. Y. CRAVATH, LONDON E. C. 2 2 HONEY LANE, CHEAPSIDE Washington, D. LONDON ECZY BBT. ENGLAND TELEPHONE: 1-808-1421 TELEX: 8814901 MAR 11 1983 -2 05 PM RAPIFAX/INFOTEC: 1-606-1425 INTERSTATE COMMERCE COMMISSION March 10,

Release and Termination Agreement

Dated as of February 14, 1983

Amending Car Lease Agreement--Recordation No. 12600

Dear Ms. Mergenovich:

Pursuant to 49 U.S.C. § 11303 and the Commission's rules and regulations thereunder, as amended, I enclose herewith on behalf of Missouri-Kansas-Texas Railroad Company for filing and recordation counterparts of the following document:

Release and Termination Agreement dated as of February 14, 1983, executed by Southwestern States Management Co., as Lessor, and Missouri-Kansas-Texas Railroad Company, as Lessee.

The Release and Termination Agreement cancels and terminates the Car Lease Agreement dated as of December 22, 1980, covering one hundred (100) 100-ton 4,750 cu.ft. covered triple hopper cars bearing the Railroad's road numbers MKT 4500 through MKT 4599, both inclusive, filed with the Interstate Commerce Commission on December 19, 1980, Recordation Number 12600.

Please file and record the Release and Termination Agreement submitted with this letter and assign it Recordation Number 12600-A.

This one is 12600-A Enclosed is a check for \$10.00 payable to the Interstate Commerce Commission for the recordation fee for the Release and Termination Agreement.

Please stamp all counterparts of the enclosed document with your official recordation stamp. You will wish to retain one copy of the instrument and this transmittal letter for your files. It is requested that the remaining counterparts of the document be delivered to the bearer of this letter.

Very truly yours,

Laurance V. Goodrich as Agent for Missouri-Kansas-Texas Railroad Company

Agatha L. Mergenovich, Secretary, Interstate Commerce Commission, Washington, D. C. 20423 = 12600-A

12600-A

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INTERSTATE COMMERCE COMMISSION LEASE AND TERMINATION AGREEMENT

WHEREAS, SOUTHWESTERN STATES MANAGEMENT CO., a Missouri corporation, as Lessor (hereinafter called "Lessor"), did execute and enter into that certain Car Lease Agreement with MISSOURI-KANSAS-TEXAS RAILROAD COMPANY, a Delaware corporation, as Lessee (hereinafter called "Lessee"), dated as of the 22nd day of December, 1980, pursuant to which the Lessee leased from Lessor, for the term and subject to the terms and provisions stated therein, One Hundred (100) 100-ton 4,750 cu. ft. covered triple hopper cars, as more fully described therein; and

WHEREAS, said Car Lease Agreement was filed with the Interstate Commerce Commission on December 19, 1980, and assigned Recordation No. 12600; and

WHEREAS, said Car Lease Agreement was subsequently amended by Amendment No. 1 to Car Lease Agreement dated as of December 22, 1980, whereby Lessee was given an option to purchase said cars, as more fully set forth therein; and

WHEREAS, the acquisition costs of said cars are being refinanced and it is deemed to be in the best interest of both parties to cancel and terminate said Car Lease Agreement, as amended, in its entirety, effective as of the date of execution hereof;

NOW, THEREFORE, in consideration of the sum of Ten Dollars (\$10.00) in hand paid to Lessor by Lessee, and other good and sufficient consideration, it is hereby agreed by and between the parties hereto that the Car Lease Agreement dated December 22,1980, as amended, between SOUTHWESTERN STATES MANAGEMENT CO. and MISSOURI-KANSAS-TEXAS RAILROAD COMPANY be, and it is, hereby cancelled and terminated and neither party shall have any claim or claims against the other, except for any rights of Lessor pursuant to said Car Lease Agreement to be indemnified and which rights are specifically stated to survive the termination of the Car Lease Agreement.

IN WITNESS WHEREOF, the parties have duly executed this Release and Termination Agreement as of the 14th day of February, 1983.

SOUTHWESTERN STATES MANAGEMENT CO., Lessor

Bv:

Vice President

ATTEST:

Assistant Secretary

MISSOURI-KANSAS-TEXAS RAILROAD COMPANY, Lessee

D-- -

President

ATTEST:

Secretary

THE STATE OF TEXAS:

On this 9th day of February, 1983, before me personally appeared W. H. Zeidel , to me personally known, who, being by me duly sworn, says that he is Vice President of SOUTHWESTERN STATES MANAGEMENT CO., that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Betty Burge

Notary Public in and for the State of

Texas

My Commission expires: March 24, 1986.

THE STATE OF TEXAS:

On this 9th day of February, 1983, before me personally appeared H. L. Gastler , to me personally known, who, being by me duly sworn, says that he is President of MISSOURI-KANSAS-TEXAS RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

irginia A. Schoeneberger

Notary Public in and for the State of

Texas

My Commission expires: March 24, 1986.